

9th February 2015

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Izola Bank p.l.c. pursuant to Malta Financial Services Authority Listing Rules.

Quote

The Board of Directors of Izola Bank p.l.c. is scheduled to meet on Tuesday 3rd March 2015 to:

- i) consider and approve the Bank's Audited Financial Statements for the financial year ended 31st December 2014.
- ii) consider the declaration of a final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

A handwritten signature in black ink, appearing to read 'Calvin Bartolo', written in a cursive style.

Calvin Bartolo
Company Secretary