

4th March 2011

COMPANY ANNOUNCEMENT

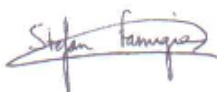
The following is a Company Announcement issued by Izola Bank p.l.c. pursuant to Malta Financial Services Authority Listing Rules 5.16.3.

Quote

The Board of Directors of Izola Bank p.l.c. is scheduled to meet on Friday 18th March 2011 to:

- i) consider and approve the Bank's Audited Financial Statements for the financial year ended 31st December 2010.
- ii) consider the declaration of a final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

A handwritten signature in dark ink, appearing to read 'Stefan Farrugia'.

Stefan Farrugia
Company Secretary